



Dear CHS Friend,

Thank you! Your kindness and generosity amazing! Thank you for taking time to consider your legacy for your family and your Children's Home Society of Florida family. We are extremely grateful for the passion and support you show for children and their families.

To understand the desired impact you want like to make with your legacy gift in your will or other plans, would you kindly return the attached Legacy Gift Guide? In addition, sharing the gift designation pages naming Children's Home Society of Florida (for example in your will, beneficiary forms, or life insurance), will help us understand how you want your gift to be used. Please forward them to me at: Children's Home Society of Florida, 10401 Post Office Blvd W Fl 3 #1147, Orlando, Fl 32862

With your gift, I would like to welcome you to our Founder's Society. We recognize and honor donors like you who have created a legacy gift, doing good to support the future of our children and families. Unless you check on the survey that you want to remain anonymous, your name will be included in our Founder's Society membership along with our other 300+ Founder's Society members.

If you would like to discuss details of your legacy's impact and how it should be used, or if you need anything, I am always available to you via email casey.schroder@chsfl.org or cell (321) 558-4034. I look forward to connecting with you in the near future. Thank you again for your generosity!

Warmest regards,

A handwritten signature in blue ink that reads 'Casey Schroder'.

Casey Schroder
Director of Donor Relations & Gift Planning
Office: 5766 S. Semoran Blvd., Orlando, FL 32822
Mail: Children's Home Society of Florida, 10401 Post Office Blvd W Fl 3 #1147, Orlando, Fl 32862
Email: casey.schroder@chsfl.org
Cell: (321) 558-4034
EIN 59-0192430



FOUNDER'S SOCIETY
LEGACY GIFT GUIDE



Children's Home Society of Florida and Children's Home Society of Florida Foundation, Inc. celebrate forward-thinking donors like you, who have made the commitment to sustain our work into the future through your estate plans. With our gratitude, we welcome you into the *Founder's Society*, recognizing your legacy for the children and families we serve. Kindly return this gift guide, letting us know your desired use and impact of your legacy gift, and how you would like to be recognized.

Name _____ Date of Birth _____

Partner's Name _____ Date of Birth _____

Address _____

Tel _____ Email _____

- You may publish my/our name(s) in your *Founder's Society* member list to motivate and inspire others to leave a legacy gift benefiting the children and families you serve. I/We understand the amount of our gift is kept strictly confidential.

_____ Please print name(s) as you would like it to appear in the *Founder's Society*.

- I/We would like to remain anonymous and do not wish to be recognized publicly at this time.

Optional information will help us plan for the future:

I/We are pleased to acknowledge that I/we have named CHS as a beneficiary in my/our:

- Will/Living Trust
- Retirement Plan
- Life Insurance Policy
- Charitable Gift Annuity
- Endowment (a Forever Gift)
- Donor Advised Fund
- Charitable Remainder Trust
- Trust Under Will/Agreement (TUW/TUA)
- Bank (POD)/Stock (TOD) Account
- Other _____

My/Our gift is intended to be used for:

- Where the need is greatest
- Other _____

For long-term planning purposes only, the value of the gift is approximately \$ _____ (optional), or _____% of my/our estate, trust or insurance policy (this amount is kept confidential). I/We understand that by stating an amount my/our estate is not legally bound and that I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion.

CONTACT INFORMATION

Providing us with copies of documents (or relevant pages) that include CHS will help us plan for the future.

1. Will, Living or Charitable Trust – If your gift is one of these, please share the following:

| | |
|--|------------------------------|
| Executor(s) or Trustee(s) Name and Address | Contact (Phone and/or Email) |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |

2. Beneficiary Designation – If your gift is a beneficiary designation, please share the following:

| | |
|---|------------------------------|
| Administrator or Company Name and Address | Contact (Phone and/or Email) |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |

3. How would you like us to stay in touch with you? email telephone post mail

4. Which areas would you like us to keep you updated on?

- | | |
|---|--|
| <input type="checkbox"/> Early Childhood Programs | <input type="checkbox"/> Foster Care & Adoption |
| <input type="checkbox"/> Counseling | <input type="checkbox"/> Mentoring, Outreach, & Job Training |
| <input type="checkbox"/> Community Schools | |

| | | |
|-----------|------------|------|
| Signature | Print Name | Date |
|-----------|------------|------|

| | | |
|-----------|------------|------|
| Signature | Print Name | Date |
|-----------|------------|------|

Children’s Home Society of Florida recognizes that your gift might change depending on your personal situation. The information you provide will remain confidential, unless you would like to inspire others with your story or message in our communications to CHS family and friends.

Please send your gift intentions to:
Children’s Home Society of Florida, Casey Schroder
10401 Post Office Blvd W Fl 3 #1147, Orlando, Fl 32862

If you would like to discuss the impact of your legacy, or have questions,
Casey is always available to assist you via email at casey.schroder@chsfl.org or call (321) 558-4034.

*Thank you for investing in the next generation of children by including
Children’s Home Society of Florida in your estate plans.
Welcome to the Founder’s Society!*

