FOOD BANK OF THE ROCKIES™

Heirloom Circle

Statement of Intent for a Planned Gift

This statement is an expression of my/our intent to provide for the future of Food Bank of the Rockies through a planned or estate gift. I/we understand that this commitment is revocable and can be modified by me/us at any time.

Name(s) _____

Address _____ City/State/ZIP _____

Phone/Email _____

Gift Information (Optional):

☐ I have included a bequest in my will or living trust.

Specific Amount or Percentage _____ ☐ Contingent

Name and phone # of attorney or personal representative _____

☐ I have named Food Bank of the Rockies as a beneficiary of the following accounts:

☐ Retirement account – name of financial institution _____

☐ Bank account or CD – name of bank _____

☐ Life insurance policy – name of insurance company _____

☐ Donor-Advised Fund - name of DAF sponsor or fund administraton _____

☐ I have established an income-producing gift plan for the benefit of Food Bank of the Rockies (examples: gift annuity, charitable remainder trust). Describe _____

The estimated value of my/our gift is $ _____ ☐ Revocable ☐ Irrevocable

Please use my gift for the following purpose:

☐ At Food Bank of the Rockies' discretion, to create the greatest impact in our community by supporting its most compelling needs and opportunities.

☐ I'd like to discuss a special purpose for my gift

Recognition Preferences:

☐ I/we would like to be recognized as a member/members of the Heirloom Circle in Food Bank of the Rockies publications.

Please list my/our name(s) as _____

☐ I/we prefer to remain anonymous during my/our lifetime(s). You may recognize my/our gift after you receive it.

Please list my/our name(s) as _____

☐ I/we prefer to remain anonymous during and after my/our lifetime(s)

I support Food Bank of the Rockies because _____

_____

_____

Signature _____ Signature _____

Date _____ Date _____

For more information:

Melannie Frantz, Vice President of Philanthropy
720-715-7724 | mfrantz@foodbankrockies.org

Food Bank of the Rockies is a 501(c)(3) nonprofit organization located at 20600 E 38th Ave. Aurora, CO 80011. Tax ID 84-0772672.