



## **SAMPLE WILL OR TRUST LANGUAGE**

If you wish to make a gift to the University of Oklahoma Foundation to support OU as part of your estate plan, please see the sample language below.

### **Sample Will Language**

#### **Unrestricted:**

I hereby give, devise and bequeath to **THE UNIVERSITY OF OKLAHOMA FOUNDATION, INC.**, an Oklahoma not-for-profit corporation, [\_\_ percent of the rest, residue and remainder of my estate; OR \_\_\_\_\_ dollars; OR specific asset].

#### **Restricted:**

I hereby give, devise and bequeath to **THE UNIVERSITY OF OKLAHOMA FOUNDATION, INC.**, an Oklahoma not-for-profit corporation (the "Foundation"), [\_\_ percent of the rest, residue and remainder of my estate; OR \_\_\_\_\_ dollars; OR specific asset] to support the \_\_\_\_\_ Fund held by the Foundation. If a restriction on such gift becomes unlawful, impracticable, impossible to achieve or wasteful, or if the release or modification of a gift restriction otherwise furthers the purposes of the gift as reasonably construed by the Foundation, then the Foundation may modify or release such restriction.

### **Sample Trust Language**

#### **Unrestricted:**

Trustees shall distribute to **THE UNIVERSITY OF OKLAHOMA FOUNDATION, INC.**, an Oklahoma not-for-profit corporation, [\_\_ percent of the rest, residue and remainder of my trust estate; OR \_\_\_\_\_ dollars; OR specific asset].

#### **Restricted:**

Trustees shall distribute to **THE UNIVERSITY OF OKLAHOMA FOUNDATION, INC.**, an Oklahoma not-for-profit corporation (the "Foundation"), [\_\_ percent of the rest, residue and remainder of my trust estate; OR \_\_\_\_\_ dollars; OR specific asset] to support the \_\_\_\_\_ Fund held by the Foundation. If a restriction on such gift becomes unlawful, impracticable, impossible to achieve or wasteful, or if the release or modification of a gift restriction otherwise furthers the purposes of the gift as reasonably construed by the Foundation, then the Foundation may modify or release such restriction.