



Bequest Language

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FEDERAL TAX ID 83-0403915

The Tower Foundation of San José State is a nonprofit 501(c)(3) auxiliary organization responsible for the investment, administration, and banking of all philanthropic donations.



We provide the following information to assist you and your advisor in establishing your charitable gift to San José State University via your will or living trust.

Our legal name: The Tower Foundation of San José State University

Our Federal Tax ID Number:
83 -0403915

Recommended Language for Will/Revocable Living Trust:

I hereby give to The Tower Foundation of San José State University ("Tower Foundation"), a not-for-profit corporation, organized under the laws of the state of California, located at University Advancement, One Washington Square, San José, CA 95192-0261; U.S. Tax Identification Number 83-0403915, or its successor thereto, \$_____ (or _____ % of Estate/ _____ % of Estate Residue).

Language to Direct the Gift:

We recommend that donors keep the language simple and direct in their trust and provide the specifics in a gift agreement. If things change in the future (such as if you'd like to amend any of the criteria or we're not able to administer as written in the trust 20 years from now), we will still be able to honor your intention.

General language you can use:

After, or contemporaneously with, the execution of this Trust, I may create a non-binding written record (gift agreement or gift intention) with the Tower Foundation that details how this gift will be directed after my passing. If such documentation exists, the Tower Foundation will refer to the most updated documentation it has on file when directing the Settler's gift internally. If no documentation is on file with the Tower Foundation, this gift shall be used to support campus initiatives. If at any time in the

judgment of the Tower Foundation, it is impossible or impractical to carry out the purposes set forth, the Foundation shall use the funds for a purpose as near as practical to the listed purpose, as determined by its Board of Directors.

I instruct that all of my charitable gifts shall be made, to the extent possible, from property that constitutes "income in respect of decedent" as that term is defined in the Internal Revenue Code.

SJSU Gift Agreement

The Gift Agreement is a short agreement between donors and the Tower Foundation, which includes specific directions on the use of the gift. Donors may change the Gift Agreement as often as they like without the necessity of amending their will or living trust.