

# Are you looking to leave a bequest to Soka University of America?

Thank you for considering a bequest to our organization! We'd like to help make it as easy as possible for you. Here are some suggestions for how to proceed:

1. Make your estate plan at no cost, through our partnership with FreeWill (<https://www.freewill.com/soka>). It takes about 20 minutes to create a legally valid will. You'll be prompted during the process to enter the details of your bequest.
2. If you'd prefer to work with a lawyer, here is some suggested language that will ensure your gift is carried out as you intended.

Most bequestors choose to either leave a fixed dollar amount, or a percentage of their residual estate.

## Sample language

### Bequest with a specific designation.

[Number]%/[ \$Amount] shall be distributed to Soka University of America, a nonprofit organization, EIN 95-3909672, with an address at 1 University Drive, Aliso Viejo, CA 92656, Attn: Office of Development, or its lawful successor; provided, however, that if the preceding instruction should become impossible or impractical to fulfill as determined by the Board of Trustees, the beneficiary may use this gift as determined by its Board of Trustees.



**Bequest without a specific designation.**

[Number]%/[\$Amount] shall be distributed to Soka University of America, a nonprofit organization, EIN 95-3909672, with an address at 1 University Drive, Aliso Viejo, CA 92656, Attn: Office of Development, or its lawful successor, to be used as determined by the Board of Trustees.