

# Join the Swedish Foundation Legacy Advisors Network



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Swedish Foundation's

# Legacy Advisors



**M**ake a lasting impact on the future of health care philanthropy. As a Legacy Advisor, you play a crucial role in guiding individuals toward creating meaningful charitable legacies that support world-class health care and groundbreaking medical research through Swedish Foundation.

You are a trusted advisor who prioritizes professionalism, integrity, and a client-centered approach. At Swedish Foundation, we share your commitment to thoughtful planning and compassionate service — ensuring that donors maximize the impact of their giving while safeguarding their financial security and family legacy.

By educating individuals on the benefits of charitable planning, you help cultivate a new generation of philanthropists. This holistic approach allows donors to align their values, passions, and financial goals with opportunities that drive life-changing health care advancements at Swedish.

Legacy gifts — including realized bequests and documented future commitments — are a vital part of Swedish Foundation's philanthropic efforts. Whether through estate plans, IRA and retirement account beneficiary designations, life insurance policies, or other giving strategies, these gifts help ensure that Swedish remains a leader in compassionate, innovative health care for generations to come.

## Join us in shaping the future of health care — one legacy at a time.

As a Swedish Foundation Legacy Advisor, you will receive:

- **Exclusive access:** Invitations to private Swedish Foundation events and educational seminars for you and your clients, featuring leading medical professionals and philanthropic experts.
- **Professional visibility:** Inclusion in the Swedish Foundation Legacy Advisors Directory, connecting you with individuals seeking trusted professionals.
- **Specialized resources:** Access to presentations, marketing materials, and customized donor proposals to support charitable planning discussions with clients.
- **Planning tools:** Planned giving calculations, tailored gift agreement templates, and other estate-planning resources.

## Are you ready to make a lasting impact?

Become a Legacy Advisor today!

### SIGN UP TODAY

[swedishfoundation.org/legacyadvisors](https://swedishfoundation.org/legacyadvisors)

### LEARN MORE

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