

# Give Today. Plan for Tomorrow.

Think of a DAF with The Catholic Foundation as a turnkey solution to a family foundation. You can ensure your legacy continues beyond your lifetime by appointing a successor to act as grant advisor. You could also entrust The Foundation to steward your charitable intentions by creating a permanent endowment or carrying out specific gift designations with the remainder of your DAF.



**THE CATHOLIC  
FOUNDATION  
OF GREATER  
PHILADELPHIA**

The Catholic Foundation of Greater Philadelphia can help your giving go further. Our team has a deep understanding of our region's most critical needs, and we ensure that your giving will provide enduring support to the parishes and organizations closest to your heart. No matter how you choose to give, we help your funds make the greatest impact.

To learn more about how your giving can make a lasting impact, please visit The Catholic Foundation of Greater Philadelphia's website at [theCFGP.org](http://theCFGP.org) or contact us at [advancement@thecfgp.org](mailto:advancement@thecfgp.org).

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The Catholic Foundation  
of Greater Philadelphia

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# Your Personal Catholic Charitable Giving Account

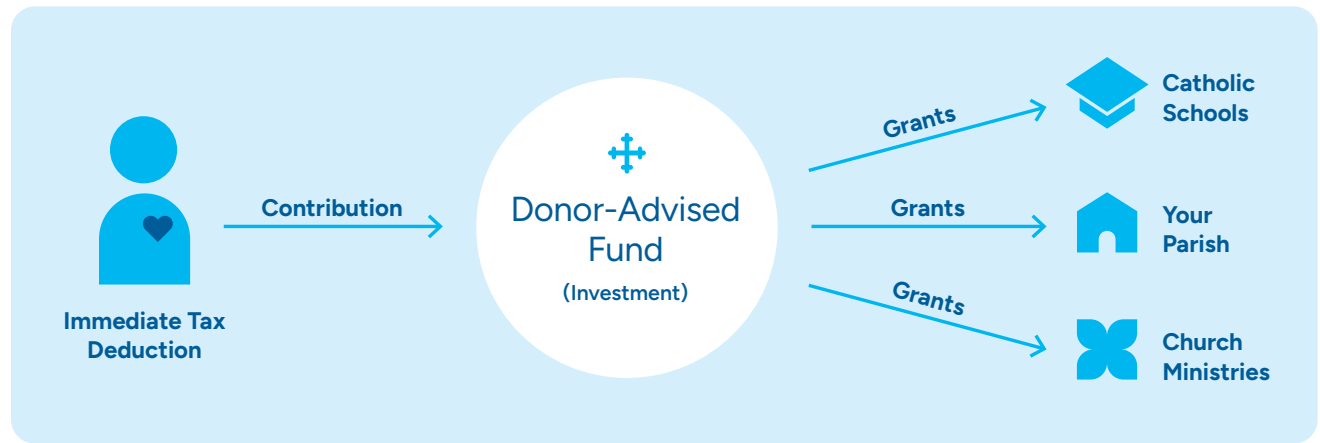
Donor-Advised Funds



**THE CATHOLIC FOUNDATION  
OF GREATER PHILADELPHIA**

## Why open a Donor-Advised Fund (DAF) with The Catholic Foundation?

Our philanthropic experts are here to accompany you on your journey to strengthen our faith through charitable giving. You can rest easy that your investments are professionally managed in agreement with Socially Responsible Investment Guidelines. Ensure anonymous giving if that's your preference and enjoy the tax advantages of this giving vehicle while streamlining your philanthropy.



## Donor-Advised Funds: Freedom & Flexibility in Catholic Philanthropy

### Contribution

Contribute as little as \$5,000 to open your fund and as often as you like once established. Give an outright cash gift, or donate appreciated securities or other non-traditional assets.

### Tax Deduction

Receive an immediate tax deduction for the maximum amount allowed by law.

### Investment

Your contribution grows tax-free to maximize your impact while The Catholic Foundation manages all the account's investment, administrative, audit, and distribution needs.

### Grantmaking

You identify the Catholic causes you care about and recommend grant awards whenever you'd like.

Grants may not fulfill pledges, membership commitments, or be tied to any in exchange for any benefit to the donor.



*Pope Benedict XVI called on the laity to be 'truly co-responsible for the being and activity of the Church.' By opening a fund at The Catholic Foundation of Greater Philadelphia, we have expressed our commitment to support the Catholic Church both now and in the future. However, we are not called to write a blank check for the Church. A fund at The Catholic Foundation of Greater Philadelphia allows us to be more intentional about giving and ensures accountability for our financial gifts.*

**Dr. Tammy Tenaglia**  
Malvern Health, Inc.

